



Ravenna Financial Aid

Sending IRS Data to your Application

New! Send your tax data directly from the IRS to your financial aid application with TaxStatus.

With Ravenna Financial Aid (RFA) and TaxStatus, you can now provide consent for your IRS tax data to be directly sent to your financial aid application, eliminating the need to manually upload your tax documents like 1040s and W-2s.

How do I do it?

The process is simple and fast! Follow the steps below to provide your consent for your tax data to be shared. You will also receive step-by-step instructions in RFA as you go.

1. Once Completing section 6 – Basic Tax information, you will see a new step to share your tax information from the IRS, rather than manually uploading your documents. Click **Get Started** to provide your consent for your data to be shared.

Easy Apply with direct IRS integration

Once you provide electronic consent, the TaxStatus service will securely retrieve your information directly from the IRS and let you speed past dozens of questions

Get started

🕒 1 minute or less

[I would rather enter my tax data manually](#)

2. You have two options to validate your identity before submitting your consent:
 - a. Using your ID.me account is recommended for the quickest process. This is the same account you use to view your data on the IRS website.

New! Let us pull your data directly (and securely) from the IRS.

Your selected school(s) require you to submit tax information. The TaxStatus service will save you hours of time and effort by automatically, privately, and securely collecting your tax information from the IRS.



To complete your request, we need your consent.

To complete your request, we need to verify your financial information with the IRS. Please complete the electronic consent here.

ELECTRONIC CONSENT

We need to verify the identity of

1.

 Verify with ID.me

Verification by ID.me | [What is ID.me?](#)

Having trouble? [Try this alternative](#)

English or Español

- b. You also have the option to complete a manual identity verification process that will compare a photo of your legal identifying document (such as a driver's license) with a 180-degree selfie.

Verifying with ID.me (Recommended):

1. If you already have an ID.me account, simply sign in. Otherwise, you may create an account for easier access in the future.

ID.me + TaxStatus

Sign in to ID.me

Email

Enter email address

☐ Remember me

Continue

New to ID.me? [Create a wallet](#)

[What is ID.me?](#) | [Terms of Service](#) | [Privacy Policy](#)

ID.me + TaxStatus

Complete your sign-in

You're signing in as xxxxxx@yahoo.com
[Use a different wallet](#)

Password

Enter password

[Forgot password?](#)

Continue

[What is ID.me?](#) | [Terms of Service](#) | [Privacy Policy](#)

- Follow the on-screen prompts to complete the multi-factor authentication (MFA) via six-digit code.

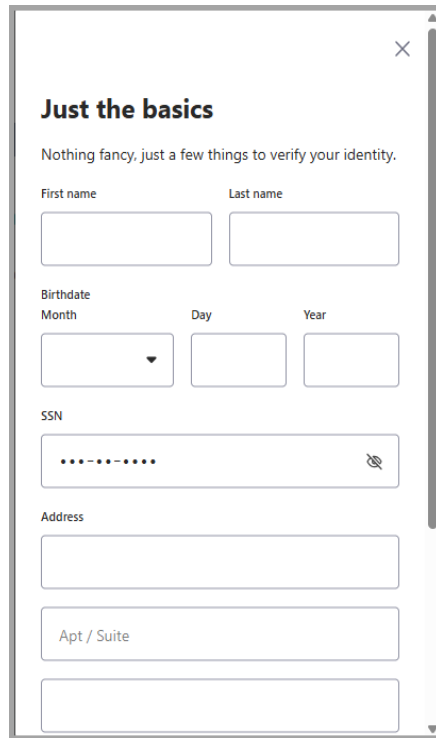
The first screenshot shows the 'Create an ID.me Wallet' screen with fields for Email, Password, and Confirm Password. The second screenshot is identical to the first. The third screenshot shows the 'CONFIRM YOUR EMAIL ADDRESS' screen with a 'Confirm code' button. The fourth screenshot shows the 'COMPLETE YOUR SIGN IN' screen with a 'Continue' button.

- Click "Allow" to grant consent for TaxStatus to receive and pass to the IRS the listed relevant information to successfully retrieve your tax data/documents. (**Ravenna Financial Aid will never store your social security number**).

The screen displays the authorization request from Tax Status Inc. It lists the information that will be shared: Email, Last Name, Street, State, SSN, First Name, Phone, City, Postal Code, and Birth Date. A blue 'Allow' button is prominently displayed at the bottom.

Manually Verifying Identity:

1. Most of your information will be pre-loaded from your Financial Aid application; however, you will need to enter your social security number for the IRS to process your consent form. **(Ravenna Financial Aid will never store your social security number).**
 - a. Ensure that your address listed matches the address where you last filed your federal taxes (1040).



The image shows a mobile application interface for identity verification. At the top, there is a close button (X) and a title 'Just the basics'. Below the title is a subtitle: 'Nothing fancy, just a few things to verify your identity.' The form contains several input fields: 'First name' and 'Last name' (text boxes), 'Birthdate' (Month, Day, Year dropdowns), 'SSN' (a masked text box with a toggle icon), and 'Address' (three stacked text boxes for street, apartment/suite, and city/state/zip).

2. After confirming your phone number, select which government ID you would like to use to verify your identity and take a photo, followed by a 180-degree selfie. (This step is guided with easy-to-follow, on-screen instructions.) If your computer does not have a camera, or if you prefer, you may use your phone/tablet by simply scanning the QR code. You can also email yourself the link to continue your identity verification.

Confirm your phone number
We sent a 4 digit confirmation code to (763) 291-5087.

Continue

[Resend confirmation code](#)

What country is your government ID from?
This helps us determine the best way to verify your identity.

Select

Upload a photo ID
We require a photo of a government ID to verify your identity.

Choose 1 of the following options

- ☐ Driver License
- ☐ State ID
- ☐ Passport
- ☐ Passport Card
- ☐ Permanent Resident Card
- ☐ Non-Citizen Travel Document
- ☐ Visa
- ☐ Work Permit

Front of driver license
Take a clear photo of the front of your driver license.

Continue on another device

Continue on another device
To verify your identity, we need access to a camera. We'll send you a secure link for continuing on your phone. No app download is required.

<https://go.perso.na/hJWgKm>

Send Email

Business Consent (If Applicable):

If you own one or more business, you will also need to consent to sharing that business' tax information.

1. Under **Business & Trusts**, click **Add it** to add each business (if not already listed). Otherwise, click **Edit** to provide business details.

REQUEST SUMMARY

For which people or businesses are we gathering tax information?

Individuals

Individual account 2020 to 2028 [Edit >](#)

Businesses & Trusts

[Own a business or trust?](#) [Add it >](#)

☐ [Click here to consent to sign documents electronically.](#)

CLICK THE CHECKBOX

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2. Enter the business account information (Business Name, EIN, company phone #, and your title).

BUSINESS ACCOUNT

Please confirm your Business Tax ID (EIN)

Business Name
TEST BUSINESS

Business Tax ID (9-digit Federal EIN)
25 - 6789456

[REMOVE](#) [CONTINUE](#)

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BUSINESS ACCOUNT

A little more about the business

What is the company phone number?
(201) 526 - 9548

What is your title?
LLC - Managing Member

[CONTINUE](#)

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BUSINESS ACCOUNT

A little more about the business

What is the company phone number?
(201) 526 - 9548

What is your title?
LLC - Managing Member

[CONTINUE](#)

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- CONFIRM YOUR AUTHORITY

Upload a file (or take a picture) of **page 1** of your business tax return or a recent IRS letter that shows your business name and include any additional pages as necessary to show authority to sign for each business entity.

Limit: 2GB file size

Businesses

☒

Choose Files

Screenshot 2...1.12.02 PM.png

☒ I certify I have authority to sign for these businesses.

CONTINUE



English or Español

Need help? Email us

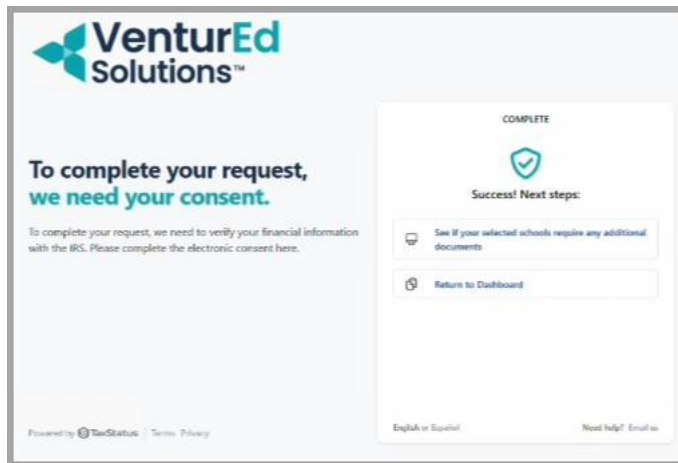
After verifying your identity and any businesses (if applicable,) follow the on-screen prompts to sign and submit your consent form.



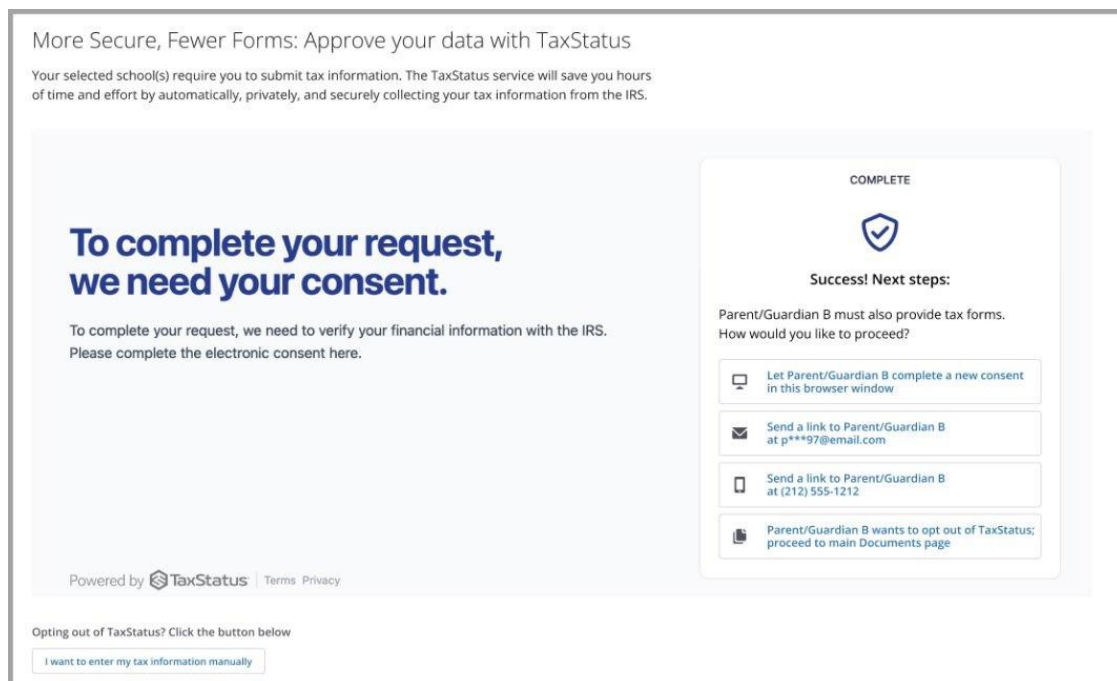
VenturEd
Solutions™

After Submitting your Consent:

1. If you are the only Parent/Guardian in the household, you will see the options to either navigate to your Dashboard or to your My Documents page.



2. If there is a Parent/Guardian B in your household, they will also need to submit their consent form. This is because each individual taxpayer owns their tax data, and only they can provide consent to access that data. Parent/Guardian B can complete consent during your current session, or you may email/text them a link to complete their consent form later.



Viewing IRS Consent Status and Transcripts:

1. From your **My Documents** page, you will be able to verify which Parent(s)/Guardian(s) have completed their consent form, granting easy access to IRS-direct data/documents. You can also add or withdraw consent from this page via the buttons on screen.

The first screenshot shows the 'Documents' page with a 'Withdraw consent' button for Parent/Guardian A. The second screenshot shows the same page with a 'Provide consent now' button for Parent/Guardian B.

Documents

Check your **deadlines** and file your taxes as soon as you can

Upload all the pages of your 1040 in a **single file**

Make sure your documents are **not password-protected**

Use the **N/A** button when a given document is not applicable to your household

Parent/Guardian A - [redacted] has provided consent to retrieve tax data directly from the IRS via the TaxStatus service.

Parent/Guardian B - [redacted] has not provided consent to retrieve tax data directly from the IRS via the TaxStatus service.

2. You may also view any of your tax transcripts that have been retrieved from the IRS as soon as they are available in the **Official Tax Transcripts** section.

The screenshot shows the 'Official Tax Transcripts' section with a table of retrieved transcripts. The table has four columns: Document Name, Document Pertains To, Year, and Date Retrieved.

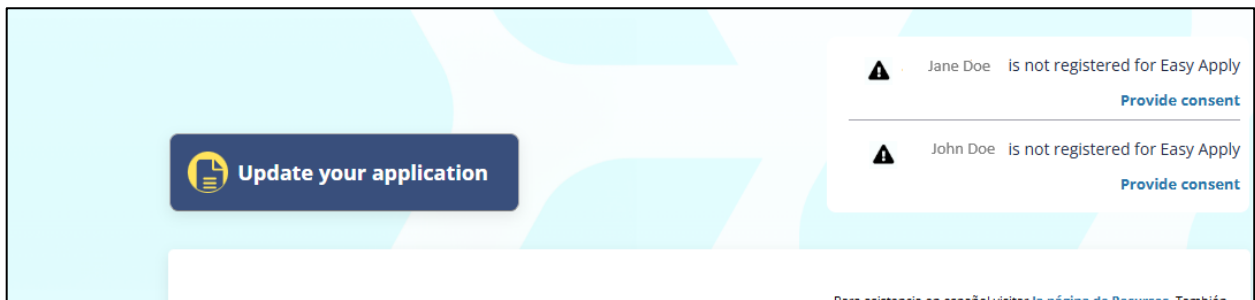
Document Name	Document Pertains To	Year	Date Retrieved
INCOME	Guardian: [redacted]	2023	03-21-2025
1040	Guardian: [redacted]	2023	03-21-2025
1065	Guardian: [redacted]	2023	03-21-2025
INCOME	Guardian: [redacted]	2022	03-21-2024
1040	Guardian: [redacted]	2022	03-21-2024
1065	Guardian: [redacted]	2022	03-21-2024

What if I have already manually uploaded all of my tax documents for my current Financial Aid application?

No problem! Because your TaxStatus consent is good for three years, you can take the time now to get ahead for next year. And, because your updated tax data will be available when it's time to apply for Financial Aid again, you won't need to spend time searching for it – it's all right there for you.

To provide your TaxStatus consent in this case, simply log in, you can provide consent in two different locations.

On the Dashboard on right-side you can **Provide Consent**.



Or you can navigate to **My Documents** and click the **Provide consent now** button to follow the normal process (detailed above).

